



Tuesday 8th November 2022

Park Plaza Cardiff, Greyfriars Road, Cardiff CF10 3AL

Registration from 16:00

16.30 Funding landscape in Wales

Quick sum up of EIS, the basic stats and history. Overview of the funding landscape in Wales and the opportunities for entrepreneurs and start-ups.

Jessica Phillips, British Business Bank

16.40 Investing in the EIS

Summary of the EIS/SEIS reliefs and best use, including the carry back facility. Quick comparison with other tax incentive schemes, VCTs. The dos and don'ts of investment planning. Spreading the risk, funds and single companies. Exits and investment timelines.

Edward Prior, SFC Capital

16.50 - Panel discussion – Key Considerations – sectors, social impact, asset allocation and the pros and cons of EIS investing

Simon Tutton - Deepbridge Capital, Sam Huxtable – Waterspring, Edward Prior - SFC Capital and Christiana Stewart-Lockhart - EISA. Chair Jessica Phillips - British Business Bank

17.10 Company Showcase – introduction by Simon Tutton, Deepbrige Capital

The attractions of the EIS for entrepreneurs and start-ups, how to go about raising funds.

Joseph Ward, Smallspark Space Systems

17.20 Future of EIS

Work together to preserve the EIS. Requirement for evidence of success. The work of EISA lobbying HMT and HMRC. The Sunset Clause.

Christiana Stewart-Lockhart, Director General, EISA

17.25 Q&A

17.30 Close

The event is split into two parts – a technical seminar at 16.30, followed by a breakout session until 7:30pm