



Wednesday 16th November 2022

Rathbones, Port of Liverpool Building, Pier Head, Liverpool, L3 1NW

Registration from 16:00

16.30 Introduction

Quick sum up of EIS, the basic stats and history

Ivan Teare/Christy Lombard, Rathbones

16.35 Investing in the EIS

Summary of the EIS/SEIS reliefs and best use, including the carry back facility. Quick comparison with other tax incentive schemes, VCTs. The dos and don'ts of investment planning. Spreading the risk, funds and single companies. Exits and investment timelines.

Lyndsay Lynch and Carol Xi, Rathbones

16.45 Panel Discussion 1 – Key considerations for investors

Chair Ivan Teare – Rathbones, Steve Henney – Aquis Exchange, Jaclyn King-Gibson – Rathbones and Martin Sherwood, EISA

16.55 Panel Discussion 2 - Focus on fund managers

Chair Christy Lombard – Rathbones, James D'Mello – Fuel Ventures, Kealan Doyle -Symvan Capital, Jessica Fox – Haatch and Alistair Marsden – Nova Growth Capital,

17.05 The Company Experience – introduction by Jessica Baker, Nova Growth Capital

How SEIS/EIS have proved invaluable to the start-up process

Richard Nurse - PicturePath and Nathan Powrie - Bookado

17.20 Future of EIS

Work together to preserve the EIS. Requirement for evidence of success. The work of EISA lobbying HMT and HMRC. The Sunset Clause.

Christiana Stewart-Lockhart, Director General, EISA

17.25 Q&A

17.30 Close

The event is split into two parts – a technical seminar at 16.30, followed by a networking reception until 7:30pm