



Tuesday 30th August 2022

Dovecot Studios, 10 Infirmery Street, Edinburgh, EH1 1LT

Registration from 16:00

16.30 Introduction - **Paul Atkinson (Chair), Par Equity**

Quick sum up of EIS, the basic stats and history

16.35 Investing in the EIS - **Neil Norman, Chiene + Tait**

Summary of the EIS/SEIS reliefs and best use, including the carry back facility. Quick comparison with other tax incentive schemes, VCTs. The dos and don'ts of investment planning. Spreading the risk, funds and single companies. Exits and investment timelines.

16.50 Asset allocation - **Brian Moretta, Hardman & Co**

How to go about planning EIS investment, how asset allocation can help mitigate risk.

17.00 Raising money via the EIS - **Dr Poonam Malik, University of Strathclyde and Investing Women Angels**

The attractions of EIS/SEIS for entrepreneurs and one Biotech company's success story.

17.15 Future of EIS - **Christiana Stewart-Lockhart, Director General, EISA**

Work together to preserve the EIS. Requirement for evidence of success. The work of EISA lobbying HMT and HMRC. The Sunset Clause.

17.25 Q&A

17.30 Close

NETWORKING RECEPTION 17.30-19:30

Keynote speaker: *Claudia Cavalluzzo, Converge*